

To,

ICICI Bank Limited,

UNIT NO. STS-030 & 031, Ground Floor, DLF Star Tower, Sector-30 Gurugram Haryana-122001

Dear Sir,

Proposed initial public offering (the "Issue") of equity shares of ₹ 10 (the "Equity Shares") by Suntek Axxpress India Limited.

The Company is proposing to undertake an Initial Public Offer, subject to market conditions and obtaining requisite approvals and other conditions. In relation to the Issue, the Company intends to file a draft prospectus/the prospectus with the stock exchange where the Equity Shares are proposed to be listed (the "**Stock exchange**"), and for purpose of registration with Registrar of Companies (collectively, the "**Offer Documents**"), pursuant to the provisions of section 26 of the Companies Act 2013.

Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations.

Some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering requires your consent/prior written consent under various loan and other agreements entered into by the Company with us.

Considering our relationship with you, we request you to provide your consent for the aforesaid changes, substantially, in the format set forth in **Annexure A** hereto.

Please consider the contents of this letter and the information regarding the Issue as strictly confidential.

Yours faithfully,

For and on behalf of

Suntek Axxpress India Limited


Authorised signatory
Khushiram Sharma
(Director)



Date-27-05-2026

To,

The Board of Directors
Suntek Axxpress India Limited
Plot no-547-L, Pace city-II
Sector-37
Gurgaon-122001

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") by Suntek Axxpress India Limited and such offering the Issue.

We, ICICI Bank Limited, understand that the Company is going for the initial public offering of equity shares and that it is requirement under Schedule VI, para 7(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 to disclose the below mentioned details of the banker to the issuer.

We, the undersigned, do hereby confirm that, we are a banker to the Company. We also consent to our name and the following details, as required, to be inserted as a banker to the Company in the draft red herring prospectus to be filed with the Securities and Exchange Board of India ("SEBI")

Name: ICICI Bank Limited

Address: Unit No. STS-030 & 031, Ground Floor, DLF Star Tower, Sector-30, Gurugram, Haryana-122001

Telephone Number(s): 1800 1080

Contact Person: Dhiraj Taleja

Website: www.icici.bank.in

Email: customer.care@icici.bank.in

However, such consent is subject to Company ensuring compliance with all regulatory and statutory requirements under applicable laws in relation to the said Offer including compliance with the relevant provisions of the Companies Act, 2013 as applicable.

Further, under our loan agreements, we don't have any objections for the change in capital structure and/or constitutional documents of the Company pursuant to the Issue.¹

This consent is for the specific purpose of giving consent for the aforementioned issues only. However, please note that the present consent letter is not a waiver of any rights and interest of ICICI Bank in any manner whatsoever under the law shall be maintained even after the consummation of the Offer. This letter is issued at the specific request of the Company and with no risk and/ or liability on the Bank

Yours faithfully,

For and on behalf of ICICI Bank Limited

Authorized signatory



ICICI Bank Limited

Unit No. STS-30 & 31,
STF 36 & 37, Ground Floor,
DLF Star Tower, Sector-30,
Gurgaon - 122 001,
Haryana, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli C
Old Padra Road, Vadodara 390
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India